



energy fuels nuclear, inc.

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July 15, 1994

Wayne Hedberg
State of Utah Dept of Natural Resources
3 Triad Center, Suite 350
Salt Lake City, UT 84180-1203

Dear Mr. Hedberg:

Re: Transfer of Umetco Mining Properties to Energy Fuels Nuclear, Inc. Pandora, Hecla Shaft and Redd Block 4 Mines

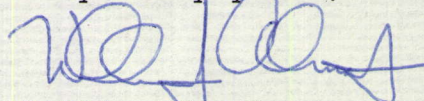
Pursuant to your letter of July 7, 1994, Energy Fuels Nuclear Inc. (EFNI) has enclosed revised Reclamation Contracts, Permit Transfer Forms and Surety instruments for the following mines:

Pandora	M/037/012
Hecla Shaft	M/037/043
Redd Block 4	M/037/046

The revisions indicated by yellow tabs of original forms returned to EFNI have been made. Please note that two legal descriptions have been provided on the Reclamation Contract and Transfer form Attachment A. This includes lands within the permit area which may be disturbed during future mining operations and lands that are currently affected. This was done with your concurrence.

Please review this submittal at your earliest convenience and let me know if EFNI can provide any additional information.

Very truly yours,



William J. Almas

WJA/sju

Enclosures

cc: Brad L. Doores
Vicki L. Hoffsetz
Harold R. Roberts

